

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Amidee Capital Group, Inc.**

Debtor

Case No. **10-20041**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>4</b>	<b>7,626,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>2,606,511.05</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>1,285,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>5</b>		<b>66,309.72</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>24</b>		<b>9,335,651.61</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>42</b>			
Total Assets			<b>10,232,511.05</b>		
Total Liabilities				<b>10,686,961.33</b>	

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Amidee Capital Group, Inc.**

Debtor

Case No. **10-20041**Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>Avenue G rental house</b>	<b>Fee simple</b>	-	<b>95,000.00</b>	<b>85,000.00</b>
<b>2425 Lucky Street Houston, TX 77088 rental house</b>	<b>Fee simple</b>	-	<b>136,000.00</b>	<b>85,000.00</b>
<b>12100 Martin Luther King Blvd. Houston, TX 77048 4 acres, Commercial Acreage</b>	<b>Fee simple</b>	-	<b>700,000.00</b>	<b>1,200,000.00</b>
<b>West Orem Houston, TX 77045 Commercial Acreage</b>	<b>Fee simple</b>	-	<b>280,000.00</b>	<b>1,200,000.00</b>
<b>Pala Blanco &amp; Ley Road Houston, TX 77078 35 acres, Development Acreage</b>	<b>Fee simple</b>	-	<b>2,706,000.00</b>	<b>1,200,000.00</b>
<b>FM 1960 W Rd. Humble, TX 77338 Commercial Acreage</b>	<b>Fee simple</b>	-	<b>220,000.00</b>	<b>0.00</b>
<b>12100 Martin Luther King Blvd. Houston, TX 77048 17 acres, Commercial Acreage</b>	<b>Fee simple</b>	-	<b>1,075,000.00</b>	<b>0.00</b>
<b>906 Elsbeth St. Channelview, TX 77530 87,120 sq. ft. Development acreage</b>	<b>Fee simple</b>	-	<b>75,000.00</b>	<b>0.00</b>
<b>Lot 56 Forest Acres Harris County, TX 5.567 acres, Development Acreage</b>	<b>Fee simple</b>	-	<b>99,000.00</b>	<b>0.00</b>
<b>Woodlyn Road Houston, TX 88078 2 acres, Development Acreage</b>	<b>Fee simple</b>	-	<b>10,000.00</b>	<b>0.00</b>
Sub-Total >			<b>5,396,000.00</b>	(Total of this page)

3 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE A - REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Woodlyn Road Houston, TX 77078 10 acres, Development Acreage	Fee simple	-	560,000.00	0.00
Ashworth Street Houston, TX 77016 1.379 acres, Lot	Fee simple	-	95,000.00	0.00
119 Cherry Laurel Street Houston, TX 77336 Lot	Fee simple	-	2,000.00	0.00
Collins Road Houston, Texas 77093 20,000 sq. ft., Lot	Fee simple	-	30,000.00	0.00
164 & 165 Creekwood Dr. Spring, TX 77389 Lot	Fee simple	-	35,000.00	0.00
2601 Delafield St. Houston, TX 77023 Lot	Fee simple	-	41,000.00	0.00
Dockside St. Crosby, TX 77532 (Lot 67 blk 7 of Newport Sec 7), Lot	Fee simple	-	16,000.00	0.00
Jetty Court Crosby, TX 77532 (Lot 5 Blk 13, Newport Sec 3), Lot	Fee simple	-	16,000.00	0.00
9803 Lodge Wood Ct. Houston, TX 77086 Lot	Fee simple	-	33,000.00	0.00
Port O Call St. Crosby, TX 77532 (Lot 21, Blk 10, Newport Sec 5), Lot	Fee simple	-	16,000.00	0.00
Reba Lane Huffman, TX 77336 Lot	Fee simple	-	15,000.00	0.00

Sub-Total >	<b>859,000.00</b>	(Total of this page)
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Sheet 1 of 3 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE A - REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>3343 Reeves St. Houston, TX 77004</b>	<b>Fee simple</b>	-	<b>56,000.00</b>	<b>0.00</b>
<b>21702 Rio Villa Dr. Houston, TX 77049 Lot</b>	<b>Fee simple</b>	-	<b>12,000.00</b>	<b>0.00</b>
<b>S. Lighthouse Dr. Crosby, TX 77532 (Lot 13, Blk 6, Newport Sec 3)</b>	<b>Fee simple</b>	-	<b>16,000.00</b>	<b>0.00</b>
<b>6639 W. Montgomery Rd. Houston, TX 77091 Lot</b>	<b>Fee simple</b>	-	<b>33,000.00</b>	<b>0.00</b>
<b>8321 Bassett St. Houston, TX 77051 Lot</b>	<b>Fee simple</b>	-	<b>45,000.00</b>	<b>0.00</b>
<b>Caddo Houston, TX 77078 Lot</b>	<b>Fee simple</b>	-	<b>10,000.00</b>	<b>0.00</b>
<b>2920 Clementine St. Houston, TX 77026 Multi-Family Rental Property</b>	<b>Fee simple</b>	-	<b>185,000.00</b>	<b>0.00</b>
<b>10110 Forum Park, # L172 Houston, Texas 77036 Condo</b>	<b>Fee simple</b>	-	<b>14,000.00</b>	<b>0.00</b>
<b>9519 Neuens Road Houston, TX 77080 Condo</b>	<b>Fee simple</b>	-	<b>57,000.00</b>	<b>0.00</b>
<b>2706 Highview Drive Houston, TX 77039 Single Family Rental House</b>	<b>Fee simple</b>	-	<b>137,000.00</b>	<b>0.00</b>
<b>10134 Palestine St. Houston, TX 77029 Single Family Rental House</b>	<b>Fee simple</b>	-	<b>110,000.00</b>	<b>0.00</b>

Sub-Total >	<b>675,000.00</b>	(Total of this page)
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Sheet 2 of 3 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE A - REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>7415 Winkleman Houston, TX 77083 Rental House</b>	<b>Fee simple</b>	-	<b>105,000.00</b>	<b>0.00</b>
<b>807 Washington Houston, Texas 77578</b>	<b>Fee simple</b>	-	<b>90,000.00</b>	<b>0.00</b>
<b>3611 Highfalls Dr. Houston, Texas 77068 Single Family House</b>	<b>Fee simple</b>	-	<b>231,000.00</b>	<b>0.00</b>
<b>560 North Center St. Casper, WY 82601 Land Tract</b>	<b>Fee simple</b>	-	<b>270,000.00</b>	<b>0.00</b>

Sub-Total > **696,000.00** (Total of this page)Total > **7,626,000.00**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Business Economy Checking account ending in 5515 Bank of America</b>	-	<b>1,113.74</b>
		<b>Business Economy Checking account ending in 5657 at Bank of America</b>	-	<b>3,610.00</b>
		<b>Master savings account ending in 6802 at Sterling Bank</b>	-	<b>2,019.55</b>
		<b>Operating Account ending in 496 at Sterling Bank</b>	-	<b>1,191.32</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Okin Adams &amp; Kilmer LLP retainer 1113 Vine Street, Suite 201 Houston, Texas 77002</b>	-	<b>27,262.44</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total > (Total of this page)				<b>35,197.05</b>

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>1% membership interest in Amidee Oak Pointe Apartments, LLC</b>	-	<b>0.00</b>
		<b>1,000 shares of Amidee Hotels &amp; Resorts, Inc. (only 1,000 shares issued at \$1,500 a share)</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.		<b>1% General Partnership Interest in Amidee 2004-I Tax Deed and Certificate Investment Program, Ltd.</b>	-	<b>20,000.00</b>
		<b>1% General Partnership Interest in Amidee 2005-II Tax Deed Investment Program, Ltd.</b>	-	<b>32,800.00</b>
		<b>1% General Partnership Interest in Amidee 2006-III Tax Deed &amp; Real Estate Investment Program, Ltd.</b>	-	<b>13,750.00</b>
		<b>1% General Partnership interest in Amidee 2006 Preferred Real Estate Program, Ltd.</b>	-	<b>20,050.00</b>
		<b>1% General Partnership interest in Amidee 2006 Commercial Real Estate Income Program, Ltd.</b>	-	<b>14,000.00</b>
		<b>1% General Partnership Interest in Amidee 2007-I CRE Income Fund, Ltd.</b>	-	<b>20,075.00</b>
		<b>1% General Partnership Interest in Amidee 2006 Preferred-Corpus, Ltd.</b>	-	<b>0.00</b>
		<b>1% General Partnership interest in Amidee 2008-I CRE Income Fund, Ltd.</b>	-	<b>80,000.00</b>
		<b>1% General Partnership interest in Amidee 2009-I CRE Income Fund, Ltd.</b>	-	<b>17,500.00</b>

Sub-Total > **218,175.00**  
(Total of this page)

Sheet **1** of **4** continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Amidee Capital Group, Inc.Case No. 10-20041

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		10% interest in revenue or income attributable to a tax deed or tax lien certificate of Amidee 2004-I Tax Deed & Certificate Investment Program, Ltd.	-	0.00
		10% interest in revenue or income attributable to a tax deed or tax lien certificate of Amidee 2005-II Texas Tax Deed Investment Program, Ltd.	-	0.00
		10% interest in revenue or income attributable to a tax deed or tax lien certificate of Amidee 2006-III Tax Deed & Real Estate Investment Program, Ltd.	-	0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Amidee Hotels and Resorts, Inc. 14420 W. Sylvanfield Drive, Suite 100 Houton, Texas 77014	-	1,151,218.00
		Amidee 2006 Preferred Real Estate Income Program, Ltd. 14420 W. Sylvanfield Drive, Suite 100 Houston, Texas 77014	-	579,500.00
		Amidee 2006 Commercial Real Estate Income Program, Ltd. 14420 W. Sylvanfield Drive, Suite 100 Houston, Texas 77014	-	147,340.00
		Amidee 2007-I CRE Income Fund, Ltd. 14420 W. Sylvanfield Drive, Suite 100 Houston, Texas 77014	-	285,063.00
		NelsonReid, Inc. 14420 W. Sylvanfield Drive Houston, Texas 77014	-	150,000.00
		Amidee 2009-I CRE Income Fund, Ltd. 14420 W. Sylvanfield Drive Suite 100 Houston, Texas 77014	-	35,000.00
		Amidee 2005-II Texas Tax Deed Investment Program, Ltd. 14420 W. Sylvanfield Drive Suite 100 Houston, Texas 77014	-	5,018.00
Sub-Total >				2,353,139.00
(Total of this page)				

Sheet 2 of 4 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Amidee Capital Group, Inc. et al. v. State Bank of Texas</b>	<b>-</b>	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet **3** of **4** continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		<b>All furniture, fixtures and equipment located at 14420 W. Sylvanfield Drive, Houston, Texas 77014</b>	-	<b>Unknown</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)  
Total > **2,606,511.05**

(Report also on Summary of Schedules)

Sheet **4** of **4** continuation sheets attached  
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>Deed of Trust</b>					
<b>Sterling Bank c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057</b>	<b>X</b>	<b>-</b>	<b>Avenue G and 2425 Lucky Street Houston, Texas 77088</b>					
			Value \$ <b>231,000.00</b>				<b>85,000.00</b>	<b>0.00</b>
Account No.			<b>12100 Martin Luther King Blvd. (4 acres); West Orem; Pala Blanco &amp; Ley Road (35 acres)</b>					
<b>Sterling Bank c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057</b>	<b>X</b>	<b>-</b>						
			Value \$ <b>3,686,000.00</b>				<b>1,200,000.00</b>	<b>0.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>1,285,000.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>1,285,000.00</b>	<b>0.00</b>

0 continuation sheets attached

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>2009 Real Property Taxes</b>					
<b>ALDINE ISD TAX OFFICE</b> <b>14909 Aldine Westfield Road</b> <b>Houston, TX 77032-3027</b>		-						<b>3,249.00</b>
								<b>0.00</b>
							<b>3,249.00</b>	<b>0.00</b>
Account No.			<b>2009 Real Property Taxes</b>					
<b>ALIEF ISD</b> <b>PO Box 368</b> <b>Alief, TX 77411</b>		-						<b>1,498.84</b>
								<b>0.00</b>
							<b>1,498.84</b>	<b>0.00</b>
Account No.			<b>2009 Real Property Taxes</b>					
<b>CHANNELVIEW ISD</b> <b>828 Sheldon Road</b> <b>Channelview, TX 77530</b>		-						<b>727.00</b>
								<b>0.00</b>
							<b>727.00</b>	<b>0.00</b>
Account No.			<b>2009 Real Property Taxes</b>					
<b>CROSBY I.S.D. TAX OFFICE</b> <b>Nancy Oliver, Tax A/C</b> <b>P.O. Box 2009</b> <b>Crosby, TX 77532-8009</b>		-						<b>603.00</b>
								<b>0.00</b>
							<b>603.00</b>	<b>0.00</b>
Account No.			<b>2009 Real Property Taxes</b>					
<b>GALENA PARK ISD</b> <b>PO Box 113</b> <b>Galena Park, TX 77547</b>		-						<b>851.63</b>
								<b>0.00</b>
							<b>851.63</b>	<b>0.00</b>
Subtotal								<b>6,929.47</b>
(Total of this page)							<b>6,929.47</b>	<b>0.00</b>

Sheet **1** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2009 Real Property Taxes					
Galveston County Tax Assessor-Collector 722 Moody Avenue Galveston, TX 77550	-						1,000.00	0.00
								1,000.00
Account No.			2009 Real Property Taxes					
GOOSE CREEK CISD TAX OFFICE-Huffman ISD 4544 Interstate 10 East PO Box 2805 Baytown, TX 77522-2805	-						200.00	200.00
								0.00
Account No.			2009 Real Property Taxes					
Greater Southeast Managment District 5445 Alameda Road Suite 503 Houston, TX 77004	-						477.00	0.00
								477.00
Account No.			2009 Real Property Taxes					
HARRIS COUNTY MUD #44 PO Box 579 Spring, TX 77383-0579	-						703.25	703.25
								0.00
Account No.			2009 Real Property Taxes					
KLEIN ISD 7200 Spring-Cypress Rd Klein, TX 77379-3299	-						533.00	533.00
								0.00
Subtotal								1,436.25
(Total of this page)							2,913.25	1,477.00

Sheet **2** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>LEO VASQUEZ</b> Tax Assessor-Collector P.O. Box 4663 Houston, TX 77210-4663		-						52,665.00	52,665.00
								0.00	0.00
Account No.									
<b>MISSION BEND MUD #1</b> P.O. Box 3033 Houston, TX 77253		-						240.00	240.00
								0.00	0.00
Account No.									
<b>NEWPORT MUD</b> PO BOX 1368 Friendswood, TX 77549-1368		-						284.00	284.00
								0.00	0.00
Account No.									
<b>San Jacinto County Taxes Svc.</b> 111 State Hyw 150 Room C5 Coldspring, TX 77331		-						169.00	169.00
								0.00	0.00
Account No.									
<b>SHELDON ISD</b> 11411 C.E. King Pkwy, Suite A Houston, TX 77044-7192		-						192.00	192.00
								0.00	0.00
Subtotal								52,949.00	52,949.00
(Total of this page)								53,550.00	601.00

Sheet **3** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Amidee Capital Group, Inc.Case No. 10-20041

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2009 Real Property Taxes					
SPRING BRANCH ISD TAX OFFICE L.A. Payton, RTA P.O. Box 19037 Houston, TX 77224		-					215.00	
							215.00	0.00
Account No.			2009 Real Property Taxes					
SPRING I.S.D. TAX OFFICE Marianne C. Smith RTA P.O. Box 90458 Houston, TX 77290-0458		-					2,702.00	
							2,702.00	0.00
Account No.								
Account No.								
Account No.								
Subtotal							2,917.00	
(Total of this page)							2,917.00	0.00
Total							64,231.72	
(Report on Summary of Schedules)							66,309.72	2,078.00

Sheet 4 of 4 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>ADRIAN R. PITTS</b> <b>1812 N. Haskell Ave. Ste. 103</b> <b>Dallas, TX 75204</b>		-	<b>Bondholder</b>				<b>50,000.00</b>
Account No.  <b>ALPHAGRAPHICS</b> <b>13835 Breck St.</b> <b>Houston, TX 77066</b>		-					<b>821.70</b>
Account No.  <b>AMANDA MOLLING</b> <b>4002 Bluff Road</b> <b>Rowlett, TX 75088</b>		-	<b>Bondholder</b>				<b>10,000.00</b>
Account No.  <b>AMERICAN BUSINESS MACHINES INC</b> <b>7303 W. Sam Houston Pkwy N.</b> <b>Houston, TX 77040</b>		-					<b>1,132.21</b>
Subtotal (Total of this page)							<b>61,953.91</b>

23 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Amidee 2004-I Tax Deed</b> <b>14420 W. Sylvanfield Drive</b> <b>Suite 100</b> <b>Houston, TX 77014</b>	-					<b>2,012,500.00</b>
Account No.						
<b>Amidee 2005-II Texas Tax Deed</b> <b>14420 W. Sylvanfield Drive</b> <b>Houston, TX 77014</b>	-					<b>3,280,000.00</b>
Account No.						
<b>AMIDEE 2006 PREFERRED</b> <b>Real Estate Income Program</b> <b>14420 W. Sylvanfield Drive</b> <b>Houston, TX 77014</b>	-		X	X		<b>66,935.00</b>
Account No.						
<b>Amidee 2006-III Tax Deed &amp; Real Estate</b> <b>14420 W. Sylvanfield Drive</b> <b>Suite 100</b> <b>Houston, TX 77014</b>	-					<b>1,375,000.00</b>
Account No.						
<b>Anthony Ustica</b> <b>14911 Wunderlich Drive</b> <b>Houston, TX 77069</b>	-					<b>1,476.00</b>
Sheet no. <u>1</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>6,735,911.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>APPLE PRESS PRINT</b> <b>14919 Stuebner Airline No. 7</b> <b>Houston, TX 77069</b>	-					<b>820.46</b>
Account No.						
<b>AT&amp;T LONG DISTANCE</b> <b>P.O. Box 5017</b> <b>Carol Stream, IL 60197-5017</b>	-					<b>163.60</b>
Account No.						
<b>ATIWA</b> <b>6950 Portwest Dr. Suite 100</b> <b>Houston, TX 77024</b>	-					<b>303.10</b>
Account No.						
<b>Bank of America</b> <b>P.O. Box 15710</b> <b>Wilmington, DE 19886-5710</b>	-	<b>Revolving Line of Credit-Visa</b>				<b>22,852.43</b>
Account No.						
<b>BARBARA KLINGENSMITH</b> <b>408 Marshall St.</b> <b>Houston, TX 77006</b>	-	<b>Bondholder</b>				<b>20,000.00</b>
Sheet no. <b>2</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>44,139.59</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>BILL J. WALLS</b> <b>4700 W. Sam Houston Pkwy N.</b> <b>Suite #140</b> <b>Houston, TX 77041</b>	-					<b>350,000.00</b>
Account No.						
<b>BONUS BUILDING CARE</b> <b>14331 Proton Road</b> <b>Dallas, TX 75244</b>	-					<b>3,186.88</b>
Account No.						
<b>BROADVIEW SECURITY</b> <b>P.O. Box 660418</b> <b>Dallas, TX 75266</b>	-					<b>1,637.97</b>
Account No.		<b>Bondholder</b>				
<b>CARL B. MONEY, JR.</b> <b>5509 Plantation Lane</b> <b>Frisco, TX 75035</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>CAROLINA CAVAZOS</b> <b>3809 N. Braeswood Blvd.</b> <b>Unit 19</b> <b>Houston, TX 77025</b>	-					<b>50,000.00</b>
Sheet no. <u>3</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>414,824.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Amidee Capital Group, Inc.Case No. 10-20041

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Bondholder</b>				
<b>CHARLENE COOPER DAY</b> <b>209 Lindenwood Dr.</b> <b>Fort Worth, TX 76107</b>	-					<b>120,000.00</b>
Account No.		<b>Bondholder</b>				
<b>CHARLYN G. PLUNK</b> <b>4790 Heritage Oaks Dr.</b> <b>Frisco, TX 75034</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>CHATFIELD INVESTMENTS USA LLC</b> <b>c/o Bill Walls</b> <b>4700 W. Sam Houston N. Ste. 140</b> <b>Houston, TX 77041</b>	-					<b>100,000.00</b>
Account No.		<b>Bondholder</b>				
<b>CHRIS R. RUNKEL</b> <b>6693 Kentwick Dr.</b> <b>Houston, TX 77084</b>	-					<b>50,000.00</b>
Account No.		<b>Utilities</b>				
<b>CITY OF HOUSTON</b> <b>PO Box 1560</b> <b>Houston, TX 77521</b>	-					<b>24,268.20</b>
Sheet no. <u>4</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>304,268.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>CITY OF JACINTO CITY</b> <b>1301 Mercury Drive</b> <b>Jacinto City, TX 77029-2538</b>		-					<b>415.38</b>
Account No.			<b>Bondholder</b>				
<b>CLIFFORD ROY SCATES III</b> <b>400 O'Neil Ranch Road</b> <b>Dripping Springs, TX 78620</b>		-					<b>20,000.00</b>
Account No.							
<b>COMCAST</b> <b>P.O. Box 660618</b> <b>Dallas, TX 75266-0618</b>		-					<b>314.40</b>
Account No.							
<b>CUSTOM COFFEE PLAN</b> <b>PO Box 79705</b> <b>City of Industry, CA 91716-9705</b>		-					<b>912.51</b>
Account No.			<b>Bondholder</b>				
<b>DALE WICKERSHAM</b> <b>P.O. Box 6159</b> <b>Riverton, WY 82501</b>		-					<b>80,000.00</b>
Sheet no. <u>5</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>101,642.29</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>DANNY THOMPSON</b> <b>813 Avenue C</b> <b>Katy, TX 77493</b>	-					<b>9,275.00</b>
Account No.		<b>Bondholder</b>				
<b>DAVID A. JENKINS</b> <b>The Great Hall, Creedy Park</b> <b>Credition Devon, EX17 4EB</b> <b>United Kingdom</b>	-					<b>250,000.00</b>
Account No.		<b>Bondholder</b>				
<b>DAVID J. KONVICKA</b> <b>249 Fawn Trail</b> <b>Lake Jackson, TX 77566</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>DEBRA J. DRAKE</b> <b>1537 Dan Cox</b> <b>Katy, TX 77493</b>	-					<b>10,000.00</b>
Account No.						
<b>DELL BUSINESS CREDIT</b> <b>P.O. Box 5275</b> <b>Carol Stream, IL 60197-5275</b>	-					<b>178.01</b>
Sheet no. <b>6</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>279,453.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>DELL COMMERCIAL CREDIT</b> <b>P.O. Box 689020</b> <b>Des Moines, IA 50368</b>	-					<b>5,001.40</b>
Account No.		<b>Bondholder</b>				
<b>DENNIS RABER</b> <b>10433 Pleasant Hill Rd.</b> <b>Dundee, OH 44624</b>	-					<b>20,000.00</b>
Account No.		<b>Bondholder</b>				
<b>DONALD L. DIEGELMAN</b> <b>212 Woodland Dr.</b> <b>Vista, CA 92083</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ED GREEN</b> <b>c/o Exigent Investments</b> <b>2202 Timberloch Place #118</b> <b>Spring, TX 77380</b>	-					<b>50,000.00</b>
Account No.		<b>Bondholder</b>				
<b>EDVINS DEMUTS</b> <b>4931 Silver Arrow Dr.</b> <b>Dayton, OH 45424</b>	-					<b>10,000.00</b>
Sheet no. <u>7</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>95,001.40</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>EDWARD STRADER</b> <b>3718 Dover Road</b> <b>Cheyenne, WY 82001</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ELIZABETH BOWEN</b> <b>9800 McLaughlin Rd. N. #62</b> <b>Brampton, Ontario L6X4R1 Canada</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ELIZABETH JEE</b> <b>8038 Blackburn Ave. No. 2</b> <b>Los Angeles, CA 90048</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ESTHER SCHAEFER</b> <b>16719 Kieth Harrow</b> <b>Houston, TX 77084</b>	-					<b>20,000.00</b>
Account No.		<b>Bondholder</b>				
<b>EVELYN ARTERBERRY</b> <b>1812 N. Haskell</b> <b>Dallas, TX 75204</b>	-					<b>10,000.00</b>
Sheet no. <b>8</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>60,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>EXECUTIVE IT-HELP, INC.</b> <b>10223 Broadway Street #P354</b> <b>Pearland, TX 77584</b>	-						<b>92.67</b>
Account No.							
<b>FEDEX</b> <b>P.O. Box 660481</b> <b>Dallas, TX 75266-0481</b>	-						<b>418.78</b>
Account No.							
<b>FIRST ACCESS CAPITAL CORP</b> <b>34601 E. Shores Rd</b> <b>Lone Jack, MO 64070</b>	-						<b>15,732.28</b>
Account No.							
<b>FRANCES ST. JOHN</b> <b>201 Heritage Dr.</b> <b>Friendswood, TX 77546</b>	-						<b>10,000.00</b>
Account No.							
<b>GARY L. SANDERS</b> <b>11411 Stalla Rd</b> <b>Crosby, TX 77532</b>	-						<b>20,000.00</b>
Sheet no. <u>9</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>46,243.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Amidee Capital Group, Inc.Case No. 10-20041

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>GREEN DAY DESIGNS</b> 4826 Kingfisher Houston, TX 77035	-					<b>1,593.98</b>
Account No.						
<b>HARRIS COUNTY TREASURER</b> 9418 Jensen Dr. Suite A Houston, TX 77093	-					<b>60.50</b>
Account No.		<b>Bondholder</b>				
<b>HEIKE JUDY</b> P.O. Box 302 Rogersville, AL 35652	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>HELENE LINDSTADT</b> 12 Dillon Farm Road Monticello, NY 12701	-					<b>50,000.00</b>
Account No.						
<b>HOME DEPOT CREDIT SERVICES</b> P. O. Box 6029 The Lakes, NV 88901	-					<b>2,573.26</b>
Sheet no. <u>10</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>64,227.74</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>HOUSTON EXPRESS INC.</b> <b>P.O. Box 70349</b> <b>Houston, TX 77270</b>		-				<b>43.66</b>
Account No.		<b>Bondholder</b>				
<b>IRVIN D. URREY</b> <b>76140 Via Mariposa</b> <b>Indian Wells, CA 92210</b>		-				<b>20,000.00</b>
Account No.		<b>Bondholder</b>				
<b>JAMES G. NEUNER</b> <b>194 Sentinel Point Ct.</b> <b>The Woodlands, TX 77382</b>		-				<b>100,000.00</b>
Account No.		<b>Bondholder</b>				
<b>JAMES H. FRYE, JR.</b> <b>3319 Underwood</b> <b>Houston, TX 77025</b>		-				<b>30,000.00</b>
Account No.		<b>Bondholder</b>				
<b>JAMES K. ALEXANDER, JR</b> <b>7710 Meadowvale</b> <b>Houston, TX 77063</b>		-				<b>10,000.00</b>
Sheet no. <u>11</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>160,043.66</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>JAMES KNIFE</b> <b>7601 Beldale Avenue</b> <b>Dayton, OH 45424</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>James M. Singleton</b> <b>700 Patio Feliz Lane</b> <b>El Paso, TX 79912</b>	-					<b>20,000.00</b>
Account No.						
<b>JOHN MOORE LP</b> <b>2222 Campbell Road</b> <b>Houston, TX 77080</b>	-					<b>162.38</b>
Account No.		<b>Bondholder</b>				
<b>JUDY PIRTLE</b> <b>5315 Hidalgo St.</b> <b>Houston, TX 77056</b>	-					<b>30,000.00</b>
Account No.		<b>Bondholder</b>				
<b>KEITH N. ST. JOHN</b> <b>201 Heritage Dr.</b> <b>Friendswood, TX 77546</b>	-					<b>20,000.00</b>
Sheet no. <b>12</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>80,162.38</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>KENNETH DARRELL HOYLE</b> <b>6301 Lancasire Dr. South</b> <b>Rockwall, TX 75087</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>KENNETH R. BACKUS</b> <b>7726 Highland Farms Rd.</b> <b>Houston, TX 77095</b>	-					<b>20,000.00</b>
Account No.		<b>Bondholder</b>				
<b>LARRY W. MAYES</b> <b>4903 Teakwood Trail</b> <b>Midland, TX 79707</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>LEE A. SADIKI</b> <b>5126 Cedar Spring Dr.</b> <b>Missouri City, TX 77459</b>	-					<b>20,000.00</b>
Account No.		<b>Bondholder</b>				
<b>LEE W. CALLAWAY</b> <b>5150 Hidalgo #301</b> <b>Houston, TX 77056</b>	-					<b>10,000.00</b>
Sheet no. <b>13</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>70,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>LENI TEPPER</b> <b>22 Wilmington Ct.</b> <b>Sugar Land, TX 77479</b>	-					<b>10,000.00</b>
Account No.						
<b>LOGIX COMMUNICATIONS</b> <b>P.O. Box 3608</b> <b>Houston, TX 77253-3608</b>	-					<b>1,271.11</b>
Account No.						
<b>LONDON COMPUTER SYSTEMS, INC.</b> <b>1007 Cottonwood Dr.</b> <b>Loveland, OH 45140</b>	-					<b>290.00</b>
Account No.		<b>10.31.08</b> <b>Guaranty of \$1,887,667.02 loan to Amidee</b> <b>2008-I CRE Income Fund, Ltd.</b>	<b>X</b>	<b>X</b>		
<b>Lone Star Bank</b> <b>952 Echo Lane</b> <b>Suite 100</b> <b>Houston, TX 77024</b>	<b>X</b> -					<b>Unknown</b>
Account No.						
<b>LOWES</b> <b>P.O. Box 530954</b> <b>Atlanta, GA 30353</b>	-					<b>441.43</b>
Sheet no. <b>14</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>12,002.54</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>MARJORIE DAVIS</b> <b>1231 Wood Hollow Drive</b> <b>#12204</b> <b>Houston, TX 77057</b>	-					<b>30,000.00</b>
Account No.		<b>Bondholder</b>				
<b>MARK FAUCHER</b> <b>27 Felicity Trace Place</b> <b>The Woodlands, TX 77382</b>	-					<b>100,000.00</b>
Account No.						
<b>MARLIN LEASING CORP.</b> <b>P.O. Box 13604</b> <b>Philadelphia, PA 19101-3604</b>	-					<b>1,084.60</b>
Account No.		<b>Bondholder</b>				
<b>MELISSA C. HUCKINS</b> <b>3936 East Sahuaro Blvd.</b> <b>Phoenix, AZ 85028</b>	-					<b>30,000.00</b>
Account No.		<b>Bondholder</b>				
<b>MELISSA NORTON</b> <b>14101 HWY 64</b> <b>Pride, LA 70770</b>	-					<b>10,000.00</b>
Sheet no. <b>15</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>171,084.60</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>MICHAEL WELLER</b> <b>1111 Caroline Street #2907</b> <b>Houston, TX 77010</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>MICHAEL WILSON</b> <b>99 E. Stedhill Loop</b> <b>The Woodlands, TX 77384</b>	-					<b>30,000.00</b>
Account No.						
<b>N.W. HARRIS COUNTY MUD #21</b> <b>11111 Katy Freeway #725</b> <b>Houston, TX 77079-2197</b>	-					<b>68.50</b>
Account No.		<b>Bondholder</b>				
<b>NEEMA G. SUPHAN</b> <b>117 Carnahan Drive</b> <b>Maumelle, AR 72113</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>NEIL MCMURRY</b> <b>5410 East 22nd St.</b> <b>Casper, WY 82609</b>	-					<b>50,000.00</b>
Sheet no. <b>16</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>100,068.50</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>OAK TREE TOWNHOMES</b> <b>c/o Genesis Community Mgmt.</b> <b>9700 Richmond Suite 230</b> <b>Houston, TX 77042</b>	-						<b>345.72</b>
Account No.							
<b>OZARKA</b> <b>P.O. Box 856680</b> <b>Louisville, KY 40285</b>	-						<b>300.02</b>
Account No.							
<b>PABLO ALVAREZ</b> <b>11715 Solano Ct.</b> <b>Stafford, TX 77477</b>	-						<b>160,000.00</b>
Account No.							
<b>PATRICK ALLEN</b> <b>805 E. 163rd Street, Ste. 1</b> <b>Bronx, NY 10456</b>	-						<b>10,000.00</b>
Account No.							
<b>PITNEY BOWES</b> <b>P.O.Box 856042</b> <b>Louisville, KY 40285</b>	-						<b>1,377.94</b>
Sheet no. <u>17</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>172,023.68</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>PITNEY BOWES GLOBAL</b> <b>P.O. Box 856460</b> <b>Louisville, KY 40285-6460</b>	-					<b>929.64</b>
Account No.		<b>Bondholder</b>				
<b>R&amp;N INVESTMENTS</b> <b>P.O. Box 112</b> <b>Riverton, WY 82501</b>	-					<b>30,000.00</b>
Account No.		<b>Bondholder</b>				
<b>RANDOLPH W. THOMSON</b> <b>3007 Lazy Pine Lane</b> <b>La Porte, TX 77571</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>RANJANA MARTINEZ</b> <b>346 Fawn Lake Dr.</b> <b>Houston, TX 77079</b>	-					<b>10,000.00</b>
Account No.						
<b>RESOURCE STAFFING</b> <b>2277 Plaza Drive Suite 420</b> <b>Sugar Land, TX 77479</b>	-					<b>678.30</b>
Sheet no. <b>18</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>51,607.94</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Amidee Capital Group, Inc.Case No. 10-20041

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>RICHARD D. DECKER</b> <b>1875 Old Alabama Rd.</b> <b>Suite 640</b> <b>Roswell, GA 30076-2264</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>RICHARD T. DUDZINSKI</b> <b>63 Sterling St.</b> <b>Sugar Land, TX 77479</b>	-					<b>20,000.00</b>
Account No.						
<b>RIO VILLA IMPROVEMENT</b> <b>PO Box 901</b> <b>Channelview, TX 77530</b>	-					<b>45.00</b>
Account No.		<b>Bondholder</b>				
<b>ROBERT HILL</b> <b>27 Blvd. De Nancy</b> <b>Lorraine, QU J6Z1T2</b>	-					<b>50,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ROBERT MACHACEK</b> <b>12602 Keepers Trail</b> <b>Cypress, TX 77429</b>	-					<b>10,000.00</b>
Sheet no. <u>19</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>90,045.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Bondholder</b>				
<b>ROBERT PARKER</b> <b>3323 Pine Chase Dr.</b> <b>Montgomery, TX 77356</b>	-					<b>10,000.00</b>
Account No.		<b>Bondholder</b>				
<b>ROCKING M. ENTERPRISES</b> <b>201 Rivercreek Lane</b> <b>Aledo, TX 76008</b>	-					<b>50,000.00</b>
Account No.						
<b>Scott Campbell</b> <b>14420 W. Sylanfield Drive</b> <b>Suite 120</b> <b>Houston, TX 77014</b>	-					<b>238.53</b>
Account No.		<b>Bondholder</b>				
<b>SCOTT W. EVANS</b> <b>1820 Black Bear Circle East</b> <b>Cordova, TN 38018</b>	-					<b>10,000.00</b>
Account No.						
<b>Sherrie Malone</b> <b>3103 Lakes of Katy Lane</b> <b>Katy, TX 77493</b>	-					<b>10,321.34</b>
Sheet no. <b>20</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>80,559.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>SOCORRO ARAGON</b> 14215 Overbrook Ln. Houston, TX 77077		-				<b>10,000.00</b>
Account No.						
<b>State Bank of Texas, N.A.</b> c/o Raymond C. Loomis 18226 Nassau Bay Drive Houston, TX 77058-3415	X	-	X	X		<b>Unknown</b>
Account No.						
<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057	X	-	X	X		<b>Unknown</b>
Account No.						
<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057	X	-	X	X		<b>Unknown</b>
Account No.						
<b>SUSAN LANGAIGNE</b> 1941 Barrens Circle Flower Mound, TX 75028		-				<b>20,000.00</b>
Sheet no. <b>21</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>30,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Bondholder</b>				
<b>TERRY TILLMAN</b> <b>14141 HWY 64</b> <b>Pride, LA 70770</b>	-					<b>30,000.00</b>
Account No.						
<b>THE HARTFORD</b> <b>PO Box 2907</b> <b>Hartford, CT 06104-2907</b>	-					<b>5,191.00</b>
Account No.		<b>Bondholder</b>				
<b>THOMAS JEE</b> <b>10143 Ripple Lake Dr</b> <b>Houston, TX 77065</b>	-					<b>10,000.00</b>
Account No.						
<b>UPS</b> <b>P.O. Box 7247-0244</b> <b>Philadelphia, PA 19170</b>	-					<b>910.29</b>
Account No.						
<b>US BANK OFFICE EQUIPMENT</b> <b>FINANCE SERVCS.</b> <b>1310 Madrid St.</b> <b>Suite 101</b> <b>Marshall, MN 56258</b>	-					<b>4,286.43</b>
Sheet no. <b>22</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>50,387.72</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Bondholder</b>				
<b>WILBURN McDONALD</b> <b>12102 Perthshire</b> <b>Houston, TX 77024</b>	-					<b>50,000.00</b>
Account No.		<b>Bondholder</b>				
<b>WILLIAM MICHIE JR.</b> <b>9111 S. Fitzgerald Way</b> <b>Missouri City, TX 77459</b>	-					<b>10,000.00</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>23</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>60,000.00</b>
						<b>Total</b> (Report on Summary of Schedules)
						<b>9,335,651.61</b>

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>American Busines Machines 7303 W. Sam Houston Pkwy N. Houston, TX 77040</b>	<b>Lease of copy machines</b>
<b>Amidee 2006 Commercial 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014</b>	<b>Lease of office space for Amidee Capital Group, Inc.</b>
<b>Copiers, Ink. 4344 Gessner Road Houston, TX 77041</b>	<b>Lease of copy machines</b>
<b>Marlin Leasing Corp. P.O. Box 13604 Philadelphia, PA 19101</b>	<b>Lease of copy machines</b>
<b>Mid America Energy 320 LeClaire P.O. Box 4350 Davenport, IA 52808</b>	<b>Electricity contract that expires on 2/1/2010</b>
<b>Pitney Bowes PO Box 856042 Louisville, KY 40285</b>	<b>Postal machine lease</b>
<b>StarTex Power c/o Robert Verhage 3200 Southwest Freeway, Suite 1000 Houston, TX 77027</b>	<b>Electricity contract that expires on 11/11/2010</b>
<b>US Bank Office Equipment Finance Servcs. 1310 Madrid Street Marshall, MN 56258</b>	<b>Lease of copy machines</b>

In re **Amidee Capital Group, Inc.**Case No. **10-20041**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Amidee Oak Pointe Apartments, LLC</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057
<b>Amidee 2006 Commercial Real Estate Progr</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057
<b>Amidee 2008-I CRE Income Fund, Ltd.</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014	<b>Lone Star Bank</b> 952 Echo Lane Suite 100 Houston, TX 77024
<b>Amidee Hotel Niagara, LLC</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014	<b>State Bank of Texas, N.A.</b> c/o Raymond C. Loomis 18226 Nassau Bay Drive Houston, TX 77058-3415
<b>Amidee Oak Pointe Apartments, LLC</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014 Guaranty of \$2.7m loan from Sterling Bank	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057
<b>James T. Cook, Jr.</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014 Guaranty of \$85,000 loan for Amidee Capital Group, Inc.	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057
<b>James T. Cook, Jr.</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014 Guaranty of \$1,200,000 loan to Amidee Capital Group, Inc.	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057
<b>Judi Cook</b> 14420 W. Sylvanfield Drive Suite 100 Houston, TX 77014 Guaranty of \$85,000 loan to Amidee Capital Group, Inc.	<b>Sterling Bank</b> c/o John Murphy 2401 Fountainview Suite 100 Houston, TX 77057

In re **Amidee Capital Group, Inc.**

Case No. **10-20041**

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Judi Cook</b> <b>14420 W. Sylvanfield Drive</b> <b>Suite 100</b> <b>Houston, TX 77014</b> <b>Guaranty of \$1,200,000 loan to Amidee Capital</b> <b>Group, Inc.</b>	<b>Sterling Bank</b> <b>c/o John Murphy</b> <b>2401 Fountainview</b> <b>Suite 100</b> <b>Houston, TX 77057</b>

Sheet 1 of 1 continuation sheets attached to the Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Texas**

In re **Amidee Capital Group, Inc.**

Debtor(s)

Case No. **10-20041**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, Amidee Capital Group Inc. of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **44** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 2, 2010**

Signature **/s/ James T. Cook**

**James T. Cook**

**President, Amidee Capital Group Inc.**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.